

CHERYL T. METREJEAN

*University of Mississippi
E. H. Patterson School of Accountancy
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Oxford, MS 38677
ctmet@olemiss.edu*

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902 Cumberland Ridge
Oxford, MS 38655
cherylmet@gmail.com*

EDUCATION

TEXAS A&M UNIVERSITY

College Station, Texas
Doctorate of Philosophy in Accounting, awarded May 1997
Area of Interest: Taxation
Minor Area: Information Systems

THE UNIVERSITY OF NORTH CAROLINA

Chapel Hill, North Carolina
Master of Accounting, with specialization in taxation, awarded May 1988

THE UNIVERSITY OF LOUISIANA at LAFAYETTE

Formerly The University of Southwestern Louisiana
Lafayette, Louisiana
Bachelor of Science in Business Administration, with major in Accounting, awarded December 1986

EXPERIENCE

Academic Work Experience

UNIVERSITY OF MISSISSIPPI

7/18 - present
University, Mississippi
Clinical Associate Professor

GEORGIA SOUTHERN UNIVERSITY

8/05 – 7/10
8/10 – 5/18
Statesboro, Georgia
Assistant Professor
Associate Professor

TEXAS STATE UNIVERSITY – SAN MARCOS

8/03 – 5/04
8/04 – 5/05
San Marcos, Texas
Lecturer
Assistant Professor

THE UNIVERSITY OF TEXAS AT AUSTIN

8/03 – 5/04
Austin, Texas
Visiting Professor

UNIVERSITY OF MISSISSIPPI

8/96 – 6/03
University, Mississippi
Assistant Professor

TEXAS A&M UNIVERSITY

9/93 - 8/94
9/94 - 12/95
College Station, Texas
Graduate Assistant - Research
Graduate Assistant - Teaching

UNIVERSITY OF LOUISIANA AT LAFAYETTE
 Formerly University of Southwestern Louisiana
 Lafayette, Louisiana
 Adjunct Professor

1/93 - 8/93

Courses Taught

Principles of Accounting I (U)	University of Louisiana at Lafayette
Principles of Accounting II (U)	University of Louisiana at Lafayette
Introductory Accounting I (U)	Texas A&M University
Survey of Managerial & Cost Accounting Principles (U)	Texas A&M University
Income Taxes I (U)	University of Mississippi
Income Taxes II (G)	University of Mississippi
Introduction to Accounting Principles I (U)	University of Mississippi
Financial Accounting Principles II (U)	University of Mississippi
Introduction to Accounting Principles II (U)	University of Mississippi
Introduction to International Taxation (G)	University of Mississippi
Financial and Managerial Reporting And Analysis (G)	Texas State University-San Marcos
Fundamentals of Financial Accounting – Honors (U)	The University of Texas at Austin
Income Tax Accounting (U)	Texas State University-San Marcos
Fundamentals of Managerial Accounting (U)	The University of Texas at Austin
Fundamentals of Taxation (U)	The University of Texas at Austin
Federal Income Tax in Corporate Decisions (U)	Texas State University-San Marcos
Financial Accounting (U – face to face & online)	Georgia Southern University
Taxation of Corporations and Partnerships (G - face to face & DL)	Georgia Southern University
Tax Aspects of Business Decisions (U)	Georgia Southern University
Income Tax (U)	Georgia Southern University
Micro Fraud Examination (U)	Georgia Southern University
Advanced Tax Planning & Research (G)	Georgia Southern University
Taxation of Estates, Gifts & Trusts (G - online)	Georgia Southern University
Survey of Accounting (U)	Georgia Southern University
Taxation of Pass-Through Entities (G)	Georgia Southern University
Multijurisdictional Taxation (G)	Georgia Southern University

Professional Experience

ERNST & YOUNG
 Washington, D.C./Houston, Texas
 Tax Senior

6/88 - 1/93

FORENSIC SOLUTIONS
 Statesboro, GA
 Part-time Consultant

3/06 – 12/08

**EDITORIAL
ACTIVITIES**

Contributing Editor, *Tax Consequences of a Partnership's Formless Conversion to a Corporation*, in Top Multistate Tax Issues for 2006 CPE Course, 3.1-3.12 (2005)

RESEARCH

Publications

Metrejean, Cheryl T. and Britton A. McKay, (2018) "Donation-Based Crowdfunding and Nontaxable Gifts," Journal of Accountancy (March) 42-46.

Metrejean, Cheryl T. and Britton A. McKay, (2015) "Crowdfunding for Your Project: Don't Forget the Taxes," Journal of Accountancy, (October) 45-48.

Sipe, Stephanie R., Cheryl T. Metrejean, and Tim Pearson, (2015) "The SEC, the Courts and Whistleblowers: An Examination into the Strength of the Anti-Retaliation Provisions of the Dodd-Frank Act as Defined by Recent Federal Court Decisions," Journal of Legal Studies in Business, 19, 1-19.

McKay, Britton A., and Cheryl T. Metrejean, (2015) "The Repeal of DOMA: The IRS Issues New Guidance for Taxpayers," Practical Tax Strategies, (March) 100-106.

Metrejean, Cheryl T., Britton A. McKay, (2014) "Gift Cards Arrangements: New Guidance on Gift Cards and Revenue Recognition," Practical Tax Strategies, (September) 106-111.

Sipe, Stephanie R., Cheryl T. Metrejean, and Bill Donaldson, (2010) "Defined Benefit Pension Fraud: A Ticking Time Bomb," Journal of Forensic & Investigative Accounting, 2(2), 176-194.

Metrejean, C. T., Sipe, S. R., Donaldson, W., (2009) "Defined Benefit Pension Plans: Recent Laws Create New Compliance Issues and Recent Economic Crises Create New Risks," Oil, Gas & Energy Quarterly, 58(1), 35-44.

Metrejean, Cheryl T., and Cheryl L. Tatum, (2009) "Divorce Related Payments – the Alimony Recapture Trap," Forensic Accounting in Matrimonial Divorce, Volume II, 135-144.

Metrejean, Cheryl T., and Eddie Metrejean, (2009) "Tax Issues Surrounding Children in Divorce," Forensic Accounting in Matrimonial Divorce, Volume II, 43-56.

Metrejean, Eddie and Cheryl T. Metrejean, (2009) "Death Taxes in the United States: A Brief History," Journal of Business and Economics Research, 7 (1), 33 – 39.

Metrejean, Cheryl T., and Claire Y. Nash, (2008) "Debt Modifications for Employees: Does Sarbanes-Oxley Nullify Rev. Rul. 2004-37?" The Tax Adviser, (November) 739 - 742.

Metrejean, Eddie, Cheryl T. Metrejean, and Morris H. Stocks, (2008) "The Effect of the Level of Accounting Degree Obtained on Recruiters' Perceptions of Accounting Graduates," Academy of Accounting and Financial Studies Journal, 12 (1), 41-58.

Metrejean, Cheryl T., and Claire Y. Nash, (2008) "Modification of Debt used to Exercise Stock Options Can Be Compensation?" Practical Tax Strategies, (February), 80(2), 92-99.

Stuart, Gloria, and Cheryl T. Metrejean, (2007) "In the Line of Duty," Journal of Accountancy, (May), 91-92.

Metrejean, Cheryl, (2006) "Difficult Conversations: How to Discuss What Matters Most," *The Savannah Business Report & Journal*, (November/December), 9 (27), 18-19 (book review).

- Metrejean, Cheryl, (2006), "Interest on Overpayments by S Corporations," Journal of Accountancy, (November), 78-79.
- Metrejean, Eddie and Cheryl Metrejean, (2006) "First Accounting Assignment: Leave Out the Accounting Terms," The Accounting Educator, (Winter), 15(1)10-11
- Severance, Robert L. and Cheryl Metrejean, (2005) "Not Legally Enforceable? It's Still Alimony!" Journal of Accountancy, (July), 89-91.
- Metrejean, Cheryl, Dan R. Ward, Suzanne P. Ward, and Eddie Metrejean, (2005) "A Primer on the Proposed Regulations from the Sourcing of Income from Ocean and Space Activities: What Oil, Gas, and Service Companies Need to Know," The Oil, Gas & Energy Quarterly, (June), 53, (4), 819-831.
- Metrejean, Cheryl and Nash, Claire Y., (2005) "Tax Consequences of a Formless Conversion Following Rev. Rul. 2004-59," Taxes-the Tax Magazine, (February), 83 (2), 43-48.
- Metrejean, Cheryl, (2005) "Lottery Winnings Taxable Under Foreign Treaties," Journal of Accountancy, (February), 76-77.
- Metrejean, Cheryl and Nash, Claire Y., (2005) ""Formless" Conversions of Partnerships and LLCs," M & A Tax Report, (January) 13 (6), 1-6.
- Ward, Dan R., Cheryl T. Metrejean, Suzanne P. Ward, and Eddie Metrejean, (2003) "The Fact and the Fantasy of I.R.C. §1202: An Illustrative Overview and Analysis," Entrepreneurial Executive, 8, 39-54.
- Metrejean, Cheryl T., Dan R. Ward, Eddie Metrejean, and Suzanne P. Ward, (2003) "Gains on Sales of Qualified Small Business Stock" The ATA Journal of Legal Tax Research, 1, 21-40.
- Ward, Dan R., Cheryl T. Metrejean, Suzanne P. Ward, and Paul E. Metrejean (2002), "Non-Liquidating Distributions Beyond the Basics: A Discussion of A Real World Ambiguity," International Business Trends: Contemporary Business Readings, (2002 Edition), 30-35.
- Metrejean, Cheryl, John Pittman, and Marilyn Zarzeski (2002), "Guest Speakers: Reflections on the Role of Accountants in the Classroom", Accounting Education: An International Journal, 11 (4), 347-364.
- Metrejean, Cheryl and Judith Cassidy, (2002) "Federal Taxes: Taxpayer Understanding and Perceptions of Fairness," Collected Papers and Abstracts of the Hawaii International Conference on Business, (June).
- Ward, Dan R., Cheryl Metrejean, Suzanne Pinac Ward (2001), "A Tax Update for Oil and Gas Firms: A New Wrinkle in the Depreciation Rules for MACRS Property Acquired in Like-Kind Exchanges or Involuntary Conversions", Petroleum Accounting and Financial Management Journal, 20, 3 (Fall/Winter), 28-42.
- Metrejean, Cheryl T. and Marilyn T. Zarzeski (2001), "Bring the Real World to the Classroom," Journal of Accountancy, (October), 73-76.
- Metrejean, Cheryl (2001), "Debt Discharge Allocation Lacks Substantial Economic Effect," Journal of Accountancy, (October), 100-102.
- Metrejean, Cheryl (2001), "Limited Partnership and LLC Can Be Shareholders of S Corp.," Journal of Accountancy (May), 93-94.

Metrejean, Cheryl (2000), ""Begging" Doesn't Equal Earned Income," Journal of Accountancy (April), 68.

Metrejean, Cheryl (1998), "Divorce, Child Custody and the Dependency Exemption", The Tax Adviser (December), 823-824.

Cassidy, Judith and Metrejean, Cheryl (1998), "The Death of the "Morris Trust" Transaction(?)," Management Accounting (September), 14.

Conference Presentations

McKay, Britton, and Cheryl Metrejean, (2016) "Stolen Identity Tax Fraud: Perpetrator Characteristics," presented at the 2016 Fraud and Forensic Accounting Education Conference by the lead author, May 18, 2016.

Sipe, Stephanie R., Cheryl T. Metrejean, and Tim Pearson, (2014) "The SEC, the Courts and Whistleblowers: An Examination into the Strength of the Anti-Retaliation Provisions of the Dodd-Frank Act as Defined by Recent Federal Court Decisions," presented at the Southeastern Academy of Legal Studies in Business conference, November 14, 2014.

Sipe, Stephanie, Cheryl Metrejean and Bill Donaldson, (2008) "Should Investors be Concerned about Pension Fraud: Why and How?" presented at the 2nd Annual Fraud & Forensic Accounting Educator's Conference, Charleston, SC, May.

Metrejean, Eddie, Cheryl T. Metrejean, and Morris H. Stocks, (2007) "The Effect of the Level of Accounting Degree Obtained on Recruiters' Perceptions of Accounting Graduates" presented at the Allied Academies Spring 2007 International Conference, Jacksonville, FL, April.

Metrejean, Cheryl, Claire Nash, (2006) "Executive Compensation from Modifications of Debt Issued to Complete "Transfers" of Nonqualified Stock Options," presented at the Annual Meeting of the American Accounting Association, Washington, DC, August.

Metrejean, Cheryl T., Dan R. Ward, Suzanne P. Ward, and Eddie Metrejean, (2005) "Statistical Sampling for Meal and Entertainment Expense Deductions: An Overview and Illustration," presented at the Sixth Annual Conference of the National Business and Economics Society, Key West, Florida, March.

Ward, Dan, Cheryl Metrejean, Suzanne Ward and Eddie Metrejean, (2004) "Ocean and Space Activities: Proposed Regulations for Sourcing of Income," International Conference of Allied Academies, New Orleans, Louisiana, April.

Ward, Dan, Cheryl Metrejean, Suzanne Ward, and Eddie Metrejean, (2004) "The Impact of the JGTRRA of 2003 on the Gains from the Sale of Qualified Small Business Stock," Annual Meeting of the American Society of Business and Behavioral Sciences, Las Vegas, Nevada, February.

Metrejean, Cheryl, Dan Ward, Suzanne Ward and Paul E. Metrejean (2003) "The Safe Harbor Rule for Reverse Swaps" Annual Meeting of the American Academy of Accounting and Finance, New Orleans, Louisiana, December.

Bryan, Barry J. and Cheryl T. Metrejean (2003) "Lakeview United Methodist Church: Issues in Auditor Independence, Internal Control, and Ethics" National Meeting of the American Accounting Association, Honolulu, Hawaii, August.

Ward, Dan R., Cheryl T. Metrejean, Suzanne P. Ward, and Eddie Metrejean, (2003) "The Fact and the Fantasy of I.R.C. §1202: An Illustrative Overview and Analysis," Allied Academies Spring International Conference, Tunica, Mississippi, April.

Bryan, Barry J. and Cheryl T. Metrejean, (2003) "Lakeview United Methodist Church: Issues in Auditor Independence, Internal Control, and Ethics" Southwest Case Research Association, Houston, Texas, March.

Metrejean, Cheryl T., Dan R. Ward, Eddie Metrejean, and Suzanne P. Ward, (2003) "Gains on Sales of Qualified Small Business Stock" Legal Research Session of the American Taxation Association (ATA) Midyear Meeting, St. Petersburg, Florida, February.

Ward, Dan R., Cheryl T. Metrejean, Suzanne P. Ward, and Eddie Metrejean, (2003) "The Teaching of I.R.C. §1202: An Overview and Analysis of the Appreciated Property Rule," Annual Meeting of the American Society of Business and Behavioral Sciences, Las Vegas, Nevada, February.

Metrejean, Cheryl, Dan R. Ward, Suzanne P. Ward and Eddie Metrejean, (2002) "Sourcing of Income from Ocean and Space Activities: An Overview of Proposed Regulations" Academy of Business Disciplines Annual Meeting, Ft. Myers, Florida, November.

Metrejean, Eddie, Cheryl T. Metrejean, and Morris H. Stocks, (2002) "The Effects of the 150-Hour Requirement on Recruiting of Accounting Students: Student's Perceptions of a Five-Year Bachelor's Degree Versus a Master's Degree," National Meeting of the American Accounting Association, San Antonio, Texas, June.

Zarzeski, Marilyn T., Cheryl Metrejean and John Pittman (2002) "Guest Speakers: Bringing the Real World to Accounting Majors" Hawaii International Conference on Business, Honolulu, Hawaii, June.

Metrejean, Cheryl and Judith Cassidy (2002) "Federal Taxes: Taxpayer Understanding and Perceptions of Fairness" Hawaii International Conference on Business, Honolulu, Hawaii, June.

Ward, Dan R., Cheryl T. Metrejean, Suzanne P. Ward and Paul E. Metrejean (2002) "Non-Liquidating Distributions Beyond the Basics: A Discussion of Real World Ambiguity" Academy of Business Administration National Conference, Key West, Florida, April.

Metrejean, Cheryl, Dan Ward and Suzanne Ward (2002) "Tax Deferred Exchanges: A Review and the Impact of the New Safe Harbor Rule on the Troubled Waters of Reverse Swaps" Annual Meeting of the American Society of Business and Behavioral Sciences, Las Vegas, Nevada, Feb.

Ward, Suzanne P., Dan R. Ward and Cheryl T. Metrejean (2001) "Corporate Distributions: Six of One, (Maybe Not) Half Dozen of the Other" Annual Meeting of the American Academy of Accounting and Finance, New Orleans, Louisiana, December.

Zarzeski, Marilyn T., Cheryl T. Metrejean and John Pittman (2000) "An Effective Approach to Integrating the Accounting Profession into the Classroom" National Meeting of the American Accounting Association, Philadelphia, Pennsylvania, August.

Metrejean, Cheryl and Judith Cassidy (2000) "Federal Taxes: Taxpayer Understanding and Perceptions of Fairness" Annual Meeting of the Southwestern Federation of Administrative Disciplines, San Antonio, Texas, March.

Metrejean, Cheryl and Byron K. Henry (1997) "Controlling Revenue Overestimation in State Government Budgeting" Paper Forum of the Annual Meeting of the American Accounting Association, Dallas, Texas, August.

Trahan (Metrejean), Cheryl L. and Byron K. Henry (1996) "Controlling Revenue Overestimation in State Government Budgeting" Southwest Regional Meeting of the American Accounting Association, San Antonio, Texas, March.

Trahan (Metrejean), Cheryl L. and Byron K. Henry (1996) "The Role of Ethnicity in the Determination of Public Spending: An Empirical Analysis" presented at the 1996 Mid-Atlantic Regional Meeting of the American Accounting Association, Philadelphia, Pennsylvania, March.

Other Presentations

McKay, Britton, and Cheryl Metrejean, (2016) "Taxation of Crowdfunding – Issues and Present Guidance," Georgia Southern Accounting Advisory Council Meeting, December 2, 2016.

"Update on Education Provisions", University of Mississippi E.H. Patterson School of Accountancy, Accountancy Weekend, January 12, 2002

"Navigating the Academic Waters: What to Expect from Your College Professors", University of Mississippi Orientation Speaker, June 7, 8, 11, 2001

"Preparing for Your Taxes", Phi Beta Sigma Financial Management Seminar, February 2001

"Topics in International Taxation", University of Mississippi E.H. Patterson School of Accountancy, Accountancy Weekend, January 2001

"Presentation Software for Accountants", University of Mississippi E.H. Patterson School of Accountancy, Accountancy Weekend, May 1997

Other Activities

Interviewed for and quoted in CNBC article on crowdfunding based on prior research (see 2015 Crowdfunding article above). The CNBC article was as follows:

Anderson, Tom (2016) "Prayers are answered as nun-to-be gets student debt paid," at <http://www.cnbc.com/2016/07/15/prayers-are-answered-as-nun-to-be-gets-student-debt-paid.html>. Article retrieved 2/13/2017

**HONORS/
AWARDS**

Best Paper Award, 2014 Meeting of the Southeastern Academy for Legal Studies in Business (sponsored by the University of Georgia Terry School of Business) for "The SEC, the Courts and Whistleblowers: An Examination into the Strength of the Anti-Retaliation Provisions of the Dodd-Frank Act as Defined by Recent Federal Court Decisions," co-authored with Stephanie R. Sipe and Timothy Pearson.

Dean's Citation for Student Engagement, 2011, Georgia Southern University, College of Business Administration.

Dean's Citation for Student Engagement, 2009, Georgia Southern University, College of Business Administration.

Faculty Development Grant, Fall 2008, Georgia Southern University, Center for Excellence in Teaching.

Distinguished Paper Award, "The Effect of the Level of Accounting Degree Obtained on Recruiters' Perceptions of Accounting Graduates," with Eddie Metrejean and Morris H. Stocks, Allied Academies Spring 2007 International Conference, Academy of Accounting and Financial Studies.

Faculty Research Award, 2006, Georgia Southern University, School of Accountancy

Faculty Development Grant, Summer 2006, Georgia Southern University, Center for Excellence in Teaching, \$3,000

Spotlight Faculty Member of the Month, October 2003, Undergraduate Business Council Faculty Relations Committee, The University of Texas at Austin
“Mist Over the Lyceum,” Northeast Mississippi Museum 2nd Annual Photography Contest, 2003, 3rd Place, Landscape Division
Distinguished Paper Award, “The Fact and the Fantasy of I.R.C. §1202: An Illustrative Overview and Analysis,” with Dan R. Ward, Suzanne P. Ward, and Eddie Metrejean, Allied Academies Spring 2003 International Conference, Academy of Entrepreneurship.
Reynolds Grant, Summer 2002, University of Mississippi, \$10,000.
Mississippi Business Journal, “Top 40 Under 40”, 2001.
Reynolds Grant, Summer 2001, University of Mississippi, \$10,000.
Reynolds Successful Efforts Grant, Summer 2000, University of Mississippi, \$10,000.
Reynolds Grant, Summer 1999, University of Mississippi, \$10,000.
University of Mississippi Partners’ Grant, 1998
University of Mississippi Partners’ Grant, 1997

SERVICE

University

Member, General Education and Core Curriculum Committee, 2017 - 2018
Host, GSU Graduation, May 2017
Host, GSU Graduation, May 2016
Reader, GSU Graduation, December 2015
University Curriculum Committee, 2013 - 2016
Reader, GSU Graduation, May 2014
Host, GSU Graduation, May 2013
Faculty Presenter for High School Students on Admissions Tour, 2010 - 2012
Reader, GSU Graduation, December 2010
Reader, GSU Graduation, December 2009
Reader, GSU Graduation, May 2009
Volunteer, GSU Open House for COBA, March 2008
Session Chair, SoTL Commons Conference, Statesboro, GA, November 1 – 2, 2007
Faculty Advisor, GSU Soar Program, 2007
Volunteer, GSU Open House for COBA, March 31, 2007
Member, Work/Life Council, Texas State University-San Marcos, 2004-2005
University of Mississippi Freshman Convocation Committee, 2001-2003
Miss University – Auditor, 1998- 2003
University of Mississippi Parade of Beauties – Auditor, 1997-2002
University of Mississippi Judicial Council, 1997- 2002
Mississippi Academic Decathlon, Chair of Testing and Scoring, 1998-2000
University of Mississippi Academic Computing Committee, 1998-1999

School/College

Member, Governance Committee, 2017 - 2018
Member, Graduate Curriculum and Programs Committee, 2009-2013, 2016
Chair, Graduate Curriculum and Programs Committee, 2013 – 2015
Member, Strategic Planning Committee, 2013 - 2015
Member, Educational Outcomes Assessment Committee, 2013 - 2015
Reviewer, *Southern Business Review*, 2007
Doctoral Program Committee Member – Laurie Barfitt, Accountancy, 2002-2003
Doctoral Program Committee Member – Rich Criscione, Accountancy, 2002-2003
Doctoral Program Committee Member – Roberta Humphrey, Accountancy, 2002-2003
Dissertation Committee Member - Michael Schumacher, Accountancy
Chair: Dr. Judith Cassidy, Graduated May 2003
University of Mississippi
Doctoral Program Committee Member – Eric Bostwick, Accountancy, 1999-2001
Dissertation Committee Member – Marilyn Young, Accountancy

Chair: Dr. Tonya Flesher, Graduated May 2000
University of Mississippi
Dissertation Committee Member – Duffy Morff, Accountancy
Chair: Dr. Judith Cassidy, Graduated May 2000
University of Mississippi
Dissertation Committee Member - Tara Sudderth, Accountancy
Chair: Dr. Charles Taylor, Graduated May 1999
University of Mississippi
Dissertation Committee Member - Dar-Hsin Chen, Finance
Chair: Dr. Lloyd Benman, Graduated May 1998
University of Mississippi
VITA Co-coordinator, 1998-2003
Doctoral Program Committee Member – Tim Wilson, Accountancy, 1997-2003
Tau Alpha Chi (Faculty Co-Adviser), 1997-2003
Doctoral Program Committee Member – Marilyn Young, Accountancy, 1996-1998
Doctoral Program Committee Member – Jeanie Curry, Accountancy, 1996-1998

Department

Director, SOA Certificate in Taxation program, 2016 – 2018
Chair, SOA Taxation Committee, 2016 – 2018
Member, SOA Assessment Committee, 2016 – 2018
Member, SOA Scholarship Committee, 2016 – 2018
Member, SOA Principles of Accounting (ACCT 2101) Committee, 2016 - 2018
Chair, School of Accountancy Curriculum Committee, 2010 – 2013
Member, School of Accountancy Curriculum Committee, 2007 – 2010, 2013 - 2015
Member, Forensic Accounting Steering Committee, 2008 – 2015
Panel Member, Fraud Examination Minor Information Panel, October 13, 2010
Department Representative, Scholars Day, October 8, 2010
Faculty Volunteer, 2009 Fraud and Forensic Accounting Conference, May 14 – 16, 2009
Member, School of Accountancy Strategic Planning Committee, 2009
Faculty Volunteer, 2008 Fraud and Forensic Accounting Conference, May 13 – 15, 2008
Volunteer Reviewer, Accounting Scholarships, 2008
Faculty Advisor, Project Adrian, GSU School of Accountancy, November 14, 2007
Faculty Volunteer, 2007 Fraud and Forensic Accounting Conference, May 10 – 12, 2007
Member, Legal Studies Faculty Search Committee, Department of Accounting, Georgia Southern University, 2007
Member, Student Recruitment, Retention & Placement Committee (Department), Georgia Southern University, 2005-2006

Other Professional Service

Member, Journal of Legal Tax Research Editorial Board, 2006 - 2016
Reviewer, National Meeting of the American Accounting Association, Forensic and Investigative Accounting Section, 2014
Reviewer, National Meeting of the American Accounting Association, American Taxation Association Section, 2014
Reviewer, Southeast Meeting of the American Accounting Association, 2014
Section Liaison, National Meeting of the American Accounting Association, Forensic and Investigative Accounting Section, 2013
Associate Section Liaison, National Meeting of the American Accounting Association, Forensic and Investigative Accounting Section, 2012
Committee Member, American Taxation Association Midyear Planning Committee, 2009-2011
Panel Member, Georgia Chapter of the ACFE Fraud Education Panel, October 15, 2010
Reviewer, National Meeting of the American Accounting Association, 2009
Committee Member, American Taxation Association Graduate Assessment and Accreditation Issues Committee, 2007-2008

Reviewer, National Meeting of the American Accounting Association, Gender Issues in Accounting Section, 2004
Committee Member, American Taxation Association Legal Research Committee, 2003-2004
Associate Director, Teaching and Curriculum Section of the American Accounting Association – Southeast Region 2002-2003
Reviewer, National Meeting of the American Accounting Association, Gender Issues in Accounting Section, 2002
Reviewer, Southeast Regional Meeting of the American Accounting Association, Teaching and Curriculum Section, 2002
Moderator, National Meeting of the American Accounting Association, Gender Issues in Accounting Section, Atlanta, GA, 2001
Committee Member, American Taxation Association Computer Resources Committee, 1998-1999

Other Service

Treasurer, SAA Choral Boosters, Inc., 2015 - 2018
Board Member, The Foundation for Priestly Vocations, 2014 – present
Treasurer, SAA Noteworthy Choral Parents Association, 2013 - 2015
Member, Finance Council, Church of the Most Blessed Sacrament, 2013 – 2018
Pro-Bono Tax Consulting, The Foundation for Priestly Vocations, 2012 – present
Pro-Bono Tax Consulting, Church of the Most Blessed Sacrament, 2014
Pro-Bono Tax Consulting, Year of the Priest Press, Inc., 2012 – 2013
St. Matthews Catholic Church, Finance Council Member, 2008 - 2012
St. Matthews Catholic Church, Eucharistic Minister, Statesboro, GA 2005-2012
Member, Bulloch Academy Academic Standards Committee, 2010 – 2011
Treasurer, Statesboro Youth Chorale, Statesboro, GA 2009-2011
Chair, School Supply Fundraiser, Bulloch Academy PTA, 2008 - 2011
Pro-Bono Financial Consulting, St. Matthews Catholic Church, 2009-2010
Pro-Bono Tax Consulting, Recovery in Progress, 2008-2010
Cub Scouts Pack 345, Den Leader, Statesboro, GA, 2007
Volunteer Instructor, Junior Achievement, Statesboro, GA, 2007
St. Matthews Catholic Church, Childrens' Church Catechist, 2005-2006
United States Hispanic Chamber of Commerce (USHCC) National Meeting, Austin, TX, September, 2004
Texas Association of Mexican American Chambers of Commerce (TAMACC) National Meeting, Corpus Christi, TX, July, 2004
Texas State University Catholic Student Center, Eucharistic Minister, San Marcos, TX, 2004
Texas State University Catholic Student Center, Lector, San Marcos, TX, 2004
St. John's Catholic Church Campus Ministry Committee, Oxford, MS, 2002-2003
Alpha Omicron Pi, Nu Beta Chapter, Academic Development and Faculty Advisor, 1999-2003
St. John's Catholic Church, Finance Committee, Oxford, MS, 1997-2003
St. John's Catholic Church, Eucharistic Minister, Oxford, MS, 1997-2003
St. John's Catholic Church, Lector, Oxford, MS, 1997-2003
Pro-Bono Financial Consulting, St. John's Catholic Church, Oxford, MS, 1999-2001
Pro-Bono Financial Consulting, University of Mississippi Nu Beta Chapter of Alpha Omicron Pi, 2000
St. Mary's Catholic Church, Finance Council, College Station, TX, 1994-1996
St. Mary's Catholic Church, Eucharistic Minister, College Station, TX, 1994-1996
St. Mary's Catholic Church, Lector, College Station, TX 1994-1996

**PROFESSIONAL
DEVELOPMENT**

Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Savannah, GA (May 2016)
Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Savannah, GA (May 2014)
Participant, American Accounting Association National Meeting, Anaheim, CA (August, 2013)

- Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Savannah, GA (May 2013)
- Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Savannah, GA (May 2012)
- Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Atlanta, GA (May 2011)
- Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Atlanta, GA (May 2010)
- Participant, Georgia Southern University Center for Online Learning, "GeorgiaView: Grading and Gradebooks", Statesboro, GA. (November 4, 2009).
- Participant, Georgia Southern University Center for Online Learning, "GeorgiaView: Assessments", Statesboro, GA. (October 28, 2009).
- Participant, Georgia Southern University Center for Online Learning, "GeorgiaView: Working with Discussions", Statesboro, GA. (October 21, 2009).
- Participant, Porter, Keadle & Moore with host Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Atlanta, GA (May 28, 2009 – May 30, 2009)
- Participant, Southeast Georgia Chapter of the Georgia Society of CPAs, "Update on Online & Graduate Education at Georgia Southern", Metter, GA. (May 5, 2009).
- Courtroom Observer, Various Cases, proceedings of the U.S. Tax Court, Tampa, FL (November 17-18, 2008)
- Participant, Georgia Southern University, "Fraud and Forensic Accounting Educators Conference," Charleston, SC (May 12, 2008 – May 15, 2008)
- Participant, Georgia Southern University Center for Excellence in Teaching, "Aligning Learning Objectives, Activities, and Assessment with Bloom's Taxonomy," Statesboro, GA (April 3, 2008)
- Participant, Association of Certified Fraud Examiners, "How to Testify," Las Vegas, NV (February 21, 2008 – February 22, 2008)
- Courtroom Observer, Knight v. Commissioner of Internal Revenue, 128 S. Ct. 782, argued before the U.S. Supreme Court, Washington, D.C. (November 27, 2007)
- Participant, Georgia Southern University Center for Excellence in Teaching, "Planning and Developing Online Courses," Statesboro, GA (October 18, 2007)
- Participant, Association of Certified Fraud Examiners, "Case Studies in Employee Fraud," Virtual Course (June 27, 2007)
- Participant, Georgia Southern University and West Virginia University, "Fraud and Forensic Accounting Educators Conference," Savannah, GA (May 10, 2007 – May 12, 2007)
- Participant, Georgia Southern University Center for Excellence in Teaching, "Scholarship Reconsidered" Roundtable Discussion, Statesboro, GA (January 24, 2007)
- Participant, Georgia Southern University Provost's Office, "Service, the Scholarship of Application or Engagement", Statesboro, GA. (November 07, 2005).
- Participant, Georgia Southern University Center for Excellence in Teaching, "Smart Testing Strategies", Statesboro, GA. (October 24, 2005).
- Participant, Georgia Southern University Emerging Technology Center, "WebCT Vista Training", Statesboro, GA. (October 17, 2005 - October 19, 2005).
- Participant, Georgia Southern University Emerging Technology Center, "Distance Learning Video Equipment Training", Statesboro, GA. (July 25, 2005).
- Courtroom Observer, Commissioner v. Banks, 543 US 426, (consolidated with Commissioner v. Banaitis), argued before the U.S. Supreme Court, Washington, D.C. (November 1, 2004)
- Participant, The University of Texas at Austin Center for Teaching Effectiveness, "New Faculty Teaching/Orientation Seminar", Austin, TX (August 19, 2003 – August 21, 2003)
- Participant, Ernst & Young Web Based Learning for Tax Educators, "Planning for Foreign Operations", 2002
- Participant, Ernst & Young Web Based Learning for Tax Educators, "Basic International Taxation", 2001
- Participant, Tulane Tax Institute, New Orleans, LA, 2001
- Participant, Ernst & Young Web Based Learning for Tax Educators, "Mergers and Acquisitions Series", 2001

Participant, Ernst & Young Professional Development Program for Tax Educators, “Basic International Taxation”, Washington, D.C., 2000

Participant, Ernst & Young Professional Development Program for Tax Educators, “Taxation of Partners and Partnerships”, Washington, D.C., 1999

Participant, Mississippi Tax Institute, Jackson, MS, 1999

Participant, American Accounting Association New Faculty Consortium, 1997

**MEMBERSHIPS &
CERTIFICATIONS**

Certified Public Accountant – Mississippi, Georgia

Certified Fraud Examiner – Association of Certified Fraud Examiners

American Institute of Certified Public Accountants - Taxation Section

American Accounting Association

American Taxation Association

REFERENCES

Available upon request.